

Fill in this information to identify the case:

Debtor Name Billy Max McClendon and Sherrie McClendon

United States Bankruptcy Court for the: Northern District of Texas

Case number: 19-23051-rlj11 Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: March

Date report filed:

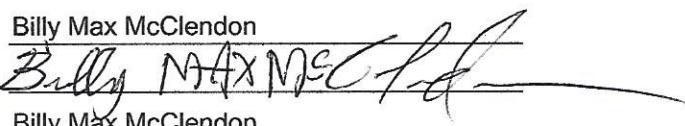
04/20/2020

MM / DD / YYYY

Line of business: Real Estate

NAISC code: _____

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: Billy Max McClendonOriginal signature of responsible party: Printed name of responsible party: Billy Max McClendon

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- Did the business operate during the entire reporting period?
- Do you plan to continue to operate the business next month?
- Have you paid all of your bills on time?
- Did you pay your employees on time?
- Have you deposited all the receipts for your business into debtor in possession (DIP) accounts?
- Have you timely filed your tax returns and paid all of your taxes?
- Have you timely filed all other required government filings?
- Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?
- Have you timely paid all of your insurance premiums?

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- Do you have any bank accounts open other than the DIP accounts?
- Have you sold any assets other than inventory?
- Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?
- Did any insurance company cancel your policy?
- Did you have any unusual or significant unanticipated expenses?
- Have you borrowed money from anyone or has anyone made any payments on your behalf?
- Has anyone made an investment in your business?

Debtor Name _____

Case number _____

17. Have you paid any bills you owed before you filed bankruptcy?

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

2. Summary of Cash Activity for All Accounts

19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ _____

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here. \$ _____

21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

- \$ _____

Report the total from *Exhibit D* here.

22. Net cash flow

Subtract line 21 from line 20 and report the result here.

+ \$ _____

This amount may be different from what you may have calculated as *net profit*.

23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

= \$ _____

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables

\$ _____

(*Exhibit E*)

Debtor Name _____

Case number _____

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ _____

(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? _____

27. What is the number of employees as of the date of this monthly report? _____

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ _____

29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ _____

30. How much have you paid this month in other professional fees? \$ _____

31. How much have you paid in total other professional fees since filing the case? \$ _____

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<i>Column A</i>	<i>Column B</i>	<i>Column C</i>
	Projected	Actual	Difference
	Copy lines 35-37 from the previous month's report.	Copy lines 20-22 of this report.	Subtract Column B from Column A.
32. Cash receipts	\$ _____	\$ _____	= \$ _____
33. Cash disbursements	\$ _____	\$ _____	= \$ _____
34. Net cash flow	\$ _____	\$ _____	= \$ _____

35. Total projected cash receipts for the next month: \$ _____

36. Total projected cash disbursements for the next month: - \$ _____

37. Total projected net cash flow for the next month: = \$ _____

Debtor Name _____

Case number_____

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- 39. Bank reconciliation reports for each account.
- 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- 41. Budget, projection, or forecast reports.
- 42. Project, job costing, or work-in-progress reports.

EXHIBIT B

There's a small business checking account at First Capital Bank of Texas with a balance of \$96.81 as of 3/31/2020.

EXHIBIT C**Amarillo National Bank**

03/03/20	Bill McClendon Social Security	480.00
03/03/20	Sherrie McClendon Social Security	695.00
03/20/20	Wal-Mart Return	<u>9.94</u>
		\$ 1,184.94

FirstCapital Bank Texas

03/13/20	First Bancshares Cash Distribution	176.50
03/23/20	Wal-Mart Return	4.36
03/23/20	Wal-Mart Return	<u>17.21</u>
		\$ 198.07
	TOTAL	\$ 1,383.01

EXHIBIT D**Amarillo National Bank**

Date	Payee	Purpose	Amount
03/03/20	First Presbyterian Church	Charitable Contribution	123.00
03/03/20	Gary's Serv. Agreement for March	Household Expense	25.90
03/03/20	Culligan	Household Expense	29.95
03/03/20	Ace Lock & Key, Bonham	Household Repair	60.00
03/03/20	Xcel Energy, Austin	Utilities	87.48
03/06/20	Diamond in the Ruff	Personal Expense	40.00
03/06/20	Publisher Clearing House	Personal Expense	4.78
03/10/20	First National Barbershop	Personal Expense	25.00
03/11/20	Texas Overhead Door	Household Repair	123.30
03/11/20	Market Street	Personal Expense	6.28
03/12/20	Wal-Mart	Personal Expense	46.43
03/18/20	Carrie Parry	Personal Expense	55.00
03/18/20	Drug Emporium	Personal Expense	47.26
03/18/20	Wal-Mart	Personal Expense	71.16
03/20/20	Atmos Energy	Utilities	73.19
03/20/20	Suddenlink	Utilities	171.65
03/20/20	AT&T	Utilities	138.36
03/20/20	Dr. Daniel Meadors	Medical Expense	50.00
03/20/20	Forbes	Personal Expense	14.00
03/23/20	City of Amarillo	Utilities	69.72
			\$1,262.82

First Capital Bank Texas

Date	Payee	Purpose	Amount
03/18/20	Wal- Mart	Personal Expense	101.37
03/18/20	Wal-Mart	Personal Expense	52.55
03/20/20	Shannon Brooks/State Farm	Insurance	199.21
	TOTAL		\$660.97

Amarillo National Bank **\$1,262.82**
First Capital Bank **\$ 660.97**
GRAND TOTAL **\$1,923.79**



P.O. Box 1 • Amarillo, Texas 79105 • 378-8000

001 00023 01

PAGE: 1

ACCOUNT: XXXXXX2128

03/27/2020

DOCUMENTS: 0

*****AUTO**ALL FOR AADC 790
864 0.6500 AB 0.419 5 3 32
SHERRIE G MCCLENDON
2004 S AUSTIN ST
AMARILLO TX 79109-1908

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Cool Tech, Real Local People
and Private!
Amarillo National Bank
Amarillo Before Bank

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LAST STATEMENT	02/28/20	958.20
3 CREDITS		1,184.94
23 DEBITS		1,848.96
THIS STATEMENT	03/27/20	294.18

----- OTHER CREDITS -----

DESCRIPTION	DATE	AMOUNT
SSA TREAS 310 XXSOC SEC XXXXX2604A SSA	03/03	480.00
SSA TREAS 310 XXSOC SEC XXXXX0408A SSA	03/03	695.00
XX6542 PURCHASE RETURN WM SUPERCENTER # AMARILLO (SC) TX 33830094 617523	03/20	9.94

----- CHECKS -----

CHECK #..DATE.....AMOUNT	CHECK #..DATE.....AMOUNT	CHECK #..DATE.....AMOUNT
1463*03/16 133.00	1474 03/04 25.90	1479 03/23 25.00
1471 03/09 325.00	1475 03/11 29.95	1480 03/11 123.30
1472 03/04 64.91	1476 03/09 60.00	1481 03/23 55.00
1473 03/16 123.00	1477*03/06 40.00	1482 03/26 50.00

(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

----- OTHER DEBITS -----

DESCRIPTION	DATE	AMOUNT
XX6542 POS PURCHASE CVS/PHARMACY #07 AMARILLO TX 00000000 074984	03/02	8.95
ATT Payment 714655003MYW9N	03/02	138.36
XCEL ENERGY-SPS XCELENERGY 5413183916	03/04	87.48
XX6542 POS PURCHASE MARKET STREET AMARILLO TX 35888501 387909	03/12	6.28

* * * C O N T I N U E D * * *



001 00023 01

ACCOUNT:

DOCUMENTS:

PAGE: 2

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03/27/2020

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SHERRIE G MCCLENDON

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COMBINED CHECKING ACCOUNT XXXXXX2128
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----- OTHER DEBITS -----

DESCRIPTION	DATE	AMOUNT
XX6542 POS PURCHASE WAL-MART #3383 AMARILLO TX 24338301 395251	03/13	46.43
XX6542 POS PURCHASE DRUG EMPORIUM 23 AMARILLO TX 91583004 003273	03/18	47.26
XX6542 POS PURCHASE WAL-MART #3383 AMARILLO TX 24338301 282911	03/18	71.16
ATMOS ENERGY SGL UTIL PYMT 003005965270	03/23	73.19
ATT Payment 275441004MYW9I	03/23	138.36
SUDDENLINK 7710 CABLE PMNT 15384602	03/23	171.65
CHECK # 1478 - PUBLISHER CLEAR ACH 1478	03/11	4.78

--- ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES ---

	TOTAL FOR	TOTAL
	THIS PERIOD	YEAR TO DATE
*-----	-----	-----
* TOTAL OVERDRAFT FEES:	\$.00	\$.00
*-----	-----	-----
* TOTAL RETURNED ITEM FEES:	\$.00	\$.00
*-----	-----	-----

----- DAILY BALANCE -----

DATE.....	BALANCE	DATE.....	BALANCE	DATE.....	BALANCE
03/02	810.89	03/11	1,224.57	03/20	807.38
03/03	1,985.89	03/12	1,218.29	03/23	344.18
03/04	1,807.60	03/13	1,171.86	03/26	294.18
03/06	1,767.60	03/16	915.86		
03/09	1,382.60	03/18	797.44		



3900 SOUTH SONCY AMARILLO, TEXAS 79119

ADDRESS SERVICE REQUESTED

>001207 4094542 0001 092227 10Z

BILL M. MCCLENDON
DBA MCCLENDON INVESTMENTS
2004 S AUSTIN ST
AMARILLO TX 79109-1908



Bill M. McClendon

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Customer Number:XXXXXX3161

Managing Your Accounts

	Branch Name	Amarillo - Soncy
	Mailing Address	3900 S. Soncy Amarillo, TX 79119
	Website	FCBTexas.com
	Email	customerservice @fcbtexas.com
	Phone	844-FCB-TEXAS 844-322-8392

Summary of Accounts

Managing your accounts at FirstCapital has never been so easy! With online banking you can check balances, make transfers between accounts, pay bills online and so much more! Take control of your banking, enroll today at fcbtexas.com.

Account Type	Account Number	Ending Balance
SMALL BUSINESS CKING	XXXXXXXX3161	\$96.81

SMALL BUSINESS CKING-XXXXXXXX3161**Account Summary**

Date	Description	Amount
02/29/2020	Beginning Balance	\$251.87
	3 Credit(s) This Period	\$198.07
	3 Debit(s) This Period	\$353.13
03/31/2020	Ending Balance	\$96.81

Electronic Credits

Date	Description	Amount
03/13/2020	FIRST BANCSHARES CASH DIST 302	\$176.50

Other Credits

Date	Description	Amount
03/23/2020	POS Return 03/20 1314 TX AMARILLO WAL-MART #3383 SEQ# 075987	\$4.36
03/23/2020	POS Return 03/20 1314 TX AMARILLO WAL-MART #3383 SEQ# 075986	\$17.21

Other Debits

Date	Description	Amount
03/19/2020	POS Purchase 03/18 1314 TX AMARILLO (SC) WM SUPERCENTER US SEQ# 846771	\$52.55
03/19/2020	POS Purchase 03/18 1314 TX AMARILLO WM SUPERCENTER US SEQ# 487563	\$101.37

Checks Cleared

Check Nbr	Date	Amount
1250	03/25/2020	\$199.21

* Indicates skipped check number



3900 SOUTH SONCY AMARILLO, TEXAS 79119

Customer Number:XXXXXX3161

SMALL BUSINESS CKING-XXXXXXX3161 (continued)**Daily Balances**

Date	Amount	Date	Amount
03/13/2020	\$428.37	03/23/2020	\$296.02
03/19/2020	\$274.45	03/25/2020	\$96.81

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

